

Scott C. Sipple

Managing Director Head of Strategic Relationship Management Putnam Retail Management

Responsibilities at Putnam

Mr. Sipple is Managing Director and Head of Strategic Relationsip Management at Putnam. In this role, he is responsible for leading the Strategic Relationship Management team, working with the asset management research platforms of major wealth management firms. He leads an investment-oriented team that interfaces directly with large, sophisticated research teams at these major firms by coordinating the resources of Putnam's investment, product, and relationship management areas, for ongoing awareness-building efforts with leading wealth management partners. Mr. Sipple holds his Series 7, 24, and 63 licenses with FINRA, and is an Accredited Investment Fiduciary (AIF). He joined Putnam in 2009 and has been in the investment industry since 1985.

Experience

Mr. Sipple has 25 years of industry experience in numerous senior leadership roles. He began his career in equity capital markets and trading, ultimately heading capital markets for a large regional investment bank. He later assumed senior leadership roles in the asset management industry, first with a fast-growing manager of hedge funds and institutional accounts. He joined AllianceBernstein and handled a variety of responsibilities, including chief executive of the managed account division, head of global portfolio strategy and product management, and head of senior portfolio management. He also created the investment models for the Alliance 529 plan. At Fidelity Investments, he headed investment consulting services and later the institutional bank division.

Education

Dartmouth College, A.B.